

APR 10 '98

10-25 AM

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OF COUNSEL  
URBAN A. LESTER

April 10, 1998

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are five (5) copies of a Statement of New Reporting Marks, dated as of April 9, 1998, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreements, Equipment Leases and other documents associated therewith which were previously filed with the Commission/Board under Recordation Number 16733

The name and address of the party to the enclosed document are

Borrower/Lessee Consolidated Rail Corporation  
2001 Market Street  
Philadelphia, Pennsylvania 19101

A description of the railroad equipment and documents covered by the enclosed statement is set forth on the schedules attached thereto

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RECEIVED  
SURFACE TRANSPORTATION  
BOARD

*Copy to Court*

Vernon A Williams  
April 10, 1998  
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Also enclosed is a check in the amount of \$26 00 payable to the order of the  
Surface Transportation Board covering the required recordation fee

Kindly return four (4) stamped copies of the enclosed document to the  
undersigned

Very truly yours,

A handwritten signature in black ink, appearing to read "Robert W. Alvord", with a stylized flourish at the end.

Robert W. Alvord

RWA/bg  
Enclosures

# SURFACE TRANSPORTATION BOARD

WASHINGTON, DC., 20423-0001

## OFFICE OF THE SECRETARY

Robert W. Alvord

Alvord and Alvord

918 Sixteenth Street, NW., Ste. 200

Washington, DC., 20006-2973

DATE: 4/10/98

Dear Sir:

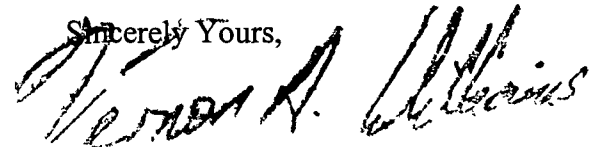
The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C

11301 and 49 CFR 1177.3 (c), on 4/10/98

at 10:25 AM

20321-A  
assigned recordation numbers (s). ~~4321~~, 5403-D, 5510-I, 5565✓G, 5685-H, 5760-H, 8397-C, 9299-D, 9751-A, 12014-F, 14479-B, 14635-C, 16732-A, 16733-A, 16734-A, 16911-D, 17359-C, 17490-E, 17509-A, 17669-A, 17670-A, 17943-E, 18414-G, 19113-B, 19325-A, 19326-A, 19489-B, 19871-I, 20204-A, 20403-Q, 20930-A, 20940-A, 20959-A, and 21194-A.

Sincerely Yours,

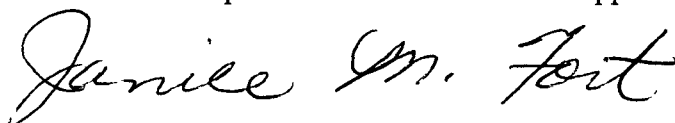


Vernon A. Williams  
Secretary

Enclosure(s)

884.00

\$-----The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee you will receive a notification after the Surface Transportation Board has had an opportunity to examine your document.



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STATEMENT OF NEW REPORTING MARKS dated as of  
April 9, 1998, by CONSOLIDATED RAIL CORPORATION, a  
Pennsylvania Corporation (hereinafter called "Conrail").

Conrail is party to that certain agreement specified in Item 1 of Schedule A hereto (hereinafter called the "Lease"), with the party specified in Item 2 of Schedule A hereto (hereinafter called the "Lessor"), covering the units of railroad equipment specified in Schedule B hereto (hereinafter called the "Subject Equipment") and certain other units of railroad equipment.

Evidence of the Lease has been recorded with the Surface Transportation Board or the Interstate Commerce Commission on the date specified in Item 3 of Schedule A hereto, and assigned the recordation number specified in Item 4 of Schedule A hereto.

Conrail contemplates changing the reporting marks of the Subject Equipment from "CR" to "NYC", both of which marks are assigned to Conrail by the Association of American Railroads.

Conrail is executing this statement of new reporting marks and recording the same with the Surface Transportation Board pursuant to section 11301 of Title 49 of the United States Code to show for the public record both such reporting marks, and to preserve the protection of the rights afforded to the Lessor in the Subject Equipment by said section 11301, when, if, as and whether such reporting marks are changed.

CONSOLIDATED RAIL CORPORATION

by Thomas J. McHadden

## SCHEDULE A

Item 1, Lease:

dated as of December 20, 1989

Item 2, Lessor:

C. K. Industries, Inc., P. O. Box 87, Deland, FL 32721,  
as successor to MDFC Equipment Leasing Corporation,  
340 Golden Shore, Long Beach, CA 90802

Item 3, date of recordation of lease:

January 19, 1990

Item 4, recordation number of lease:

16733

**Schedule B**

**Original Reporting  
Marks and Identifying  
Numbers**

**New Reporting  
Marks and Identifying  
Numbers**

**Original Reporting  
Marks and Identifying  
Numbers**

**New Reporting  
Marks and Identifying  
Numbers**

CR 584860  
CR 584862  
CR 584865  
CR 584866  
CR 584869  
CR 584871  
CR 584872  
CR 584874  
CR 584875  
CR 584877  
CR 584878  
CR 584879  
CR 584880  
CR 584884  
CR 584886  
CR 584887  
CR 584888

NYC 584860  
NYC 584862  
NYC 584865  
NYC 584866  
NYC 584869  
NYC 584871  
NYC 584872  
NYC 584874  
NYC 584875  
NYC 584877  
NYC 584878  
NYC 584879  
NYC 584880  
NYC 584884  
NYC 584886  
NYC 584887  
NYC 584888

CR 584890  
CR 584894  
CR 584895  
CR 584896  
CR 584899  
CR 584901  
CR 584902  
CR 584903  
CR 584904  
CR 584907  
CR 584910  
CR 584916  
CR 584918  
CR 584919  
CR 584920  
CR 584921  
**CR 584922**

NYC 584890  
NYC 584894  
NYC 584895  
NYC 584896  
NYC 584899  
NYC 584901  
NYC 584902  
NYC 584903  
NYC 584904  
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NYC 584921  
NYC 584922

COMMONWEALTH OF PENNSYLVANIA )

) SS.:

COUNTY OF PHILADELPHIA )

On this 9<sup>th</sup> day of April 1998, before me personally appeared Thomas J. McFadden, to me personally known, who, by me being duly sworn, says that he is Treasurer of CONSOLIDATED RAIL CORPORATION, and that the foregoing instrument was signed on behalf of said corporation by authority of its board of directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

*Elizabeth C. Gallagher*  
Notary Public

My commission expires:

NOTARIAL SEAL  
ELIZABETH C. GALLAGHER, Notary Public  
City of Philadelphia, Phila County  
My Commission Expires May 31, 1999